

FILE WITH AND MAKE CHECK PAYABLE TO:

City of Van Wert
Income Tax Department
515 E Main St
Van Wert, OH 45891
419-238-6020

DUE ON OR BEFORE: APRIL 15TH each year
(or Federal Revised due date)

CITY OF VAN WERT

INCOME TAX RETURN

FILING REQUIRED EVEN IF NO TAX IS DUE

FOR THE CALENDAR YEAR: 2018

OR FISCAL PERIOD

TO

Office Use Only:

IF MOVED SINCE THE PREVIOUS FINAL RETURN WAS DUE, GIVE DATE:
INTO CITY OR OUT OF

TAXPAYER'S INFORMATION

Name SSN

Joint Filer (if applicable) SSN

Street Address

City, State, Zip

Phone Joint Filer Phone

Will you have taxable income next year? Yes No
If No, Explain:

Name and Address of Landlord (if applicable):

NOTE: PAGE 2 ON THE BACK OF THIS FORM MUST BE COMPLETED IF YOU HAVE TAXABLE RENTAL PROPERTY OR BUSINESS INCOME.

IF YOU HAVE RETIREMENT OR UNEMPLOYMENT INCOME ONLY, PLEASE CHECK HERE, THEN SIGN, DATE AND RETURN.

- 1. GROSS WAGES, SALARIES, LOTTERY/GAMBLING WINNINGS
2. OTHER TAXABLE INCOME: From FEDERAL SCHEDULE C, E, F, K-1, 1099-MISC
3. ADJUSTMENTS: From Schedule X on Page 2
4. TOTAL TAXABLE INCOME: ADD Lines 1, 2 & 3
5. MUNICIPAL TAX: MULTIPLY Line 4 by CITY of VAN WERT TAX RATE of 1.72% (.01720)
6. CREDITS: (Van Wert City SCHOOL DISTRICT taxes are NOT Credits - they may appear as 8104 VW, SD 8104, etc. on your W-2)
6a. VAN WERT CITY TAX WITHHELD by EMPLOYER
6b. ESTIMATED TAX PAID (Quarterly payments made by you per State of Ohio House Bill 5)
6c. OTHER OHIO Municipal/Village tax Withheld by Employer - at 25% CREDIT (attach proof)
6d. CREDIT CARRY OVER from previous year return (if over \$10.00)
6e. TOTAL CREDITS: Add Lines 6a, 6b, 6c and 6d
7. TAX DUE: Line 5 MINUS Line 6e
8. PENALTY, INTEREST and FEES: (Waived ONLY IF Return is filed by due date & ALL Estimated Payments made in full & on time)
8a. UNDERPAYMENT of ESTIMATED TAX: Penalty \$ PLUS Interest \$ = 8a.
8b. LATE FILING FEE (\$25.00 PER Month after April 15th, Up to \$150.00 Max - House Bill 5)
8c. INTEREST on Extension (Extension of time to file does NOT waive the estimated tax requirement)
8d. TOTAL PENALTY, INTEREST and FEES: Add Lines 8a, 8b and 8c
9. TOTAL TAX, PENALTY, INTEREST & FEES DUE: Add Line 7 and 8d
10. OVERPAYMENT REFUNDED 10a. \$ OR CREDITED TO NEXT YEAR 10b. \$

DECLARATION OF ESTIMATED TAX (REQUIRED IF TAX DUE IS / OR WILL BE OVER \$200.00)

- 11. INCOME SUBJECT TO TAX \$ TIMES VAN WERT TAX RATE OF 1.72% FOR GROSS TAX OF
12. LESS EXPECTED TAX CREDITS:
12a. VAN WERT TAX WITHHELD BY EMPLOYER
12b. OTHER OHIO Municipality / Village tax withheld - at 25% CREDIT
12c. TOTAL CREDITS: Add lines 12a and 12b
13. NET TAX DUE: Line 11 MINUS Line 12c
13a. CREDIT CARRY OVER from previous year return (Line 10b if over \$10.00)
14. AMOUNT PAID WITH THIS DECLARATION: 1/4 of Line 13 MINUS Line 13a
15. BALANCE OF ESTIMATED TAX: Line 13 MINUS Line 13a and Line 14

TOTAL AMOUNT DUE ON OR BEFORE APRIL 15TH

\$ (Line 9) Plus \$ (Line 14) =

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF PREPARER DATE SIGNATURE OF TAXPAYER DATE

ADDRESS SIGNATURE OF JOINT FILER (if applicable) DATE

DO YOU AUTHORIZE YOUR PREPARER TO CONTACT US REGARDING THIS RETURN? (Please check box and initial) Yes No Initial(s):

MUST RETURN ORIGINAL DOCUMENT WITH SIGNATURE AND DATE TO THE VAN WERT CITY INCOME TAX OFFICE.

WORKSHEET A – BUSINESS INCOME OR LOSS

Attach copies of ALL Federal Forms and Schedules used to compute your local income
Provide verification of tax paid directly to other cities with copies of applicable tax return(s)

SCHEDULES	Column A INCOME / (LOSS) FROM FEDERAL SCHEDULES	Column B ALLOCATED VAN WERT PERCENTAGE	VAN WERT TAXABLE INCOME (Column A × Column B For Line 1 through Line 4)
1. SCHEDULE C – BUSINESS INCOME (A separate allocation schedule is required for each Schedule C)	\$	%	1. \$
2. SCHEDULE E – RENTAL INCOME (Residents enter profit/loss from ALL properties. Non-Residents enter only profit/loss from VAN WERT properties)	\$	%	2. \$
3. SCHEDULE K-1 – PARTNERSHIP INCOME (Residents enter profit/loss from entities that do not withhold VAN WERT tax on entire distributive share)	\$	%	3. \$
4. MISCELLANEOUS INCOME: 1099-MISC, SCHEDULE F, W-2G (when not included on Page 1, Line 1 of this form), etc.	\$	%	4. \$
5. NET OPERATING LOSS CLAIMED TO OFFSET CURRENT YEAR BUSINESS INCOME (per previous year's VAN WERT income tax return, limited to 5 years) Attach worksheet and enter as a loss / deduction			5. \$
6. TOTAL INCOME (LOSS) Combine Lines 1 through 5 and enter this amount on Page 1, Line 2			6. \$

SCHEDULE Y – BUSINESS ALLOCATION FORMULA

To be completed by ALL non-residents who earn a portion of their net profits in *Van Wert*

	A. Located Everywhere	B. Located in VAN WERT	C. Percentage (B ÷ A)
STEP 1: Average Original Cost of Real & Tangible Personal Property Gross Annual Rent Paid MULTIPLIED by 8... Total Step 1	\$ _____ \$ _____ \$ _____	\$ _____ \$ _____ \$ _____	_____ %
STEP 2: Wages, Salaries and Other Compensation Paid	\$ _____	\$ _____	_____ %
STEP 3: Gross Receipts from Sales Made and/or Work or Services Performed	\$ _____	\$ _____	_____ %
STEP 4: Total Percentages (ADD Percentages from Steps 1-3)			_____ %
STEP 5: Apportionment Percentage (DIVIDE total percentage from Step 4 by the number of percentages used – carry to Worksheet A, Column B)			_____ %

SCHEDULE X – ADJUSTMENTS TO INCOME

Part year residents, income not subject to tax, miscellaneous income, etc. (Attach Federal Schedules)

EXPLANATION:	Column 1 ADDITIONS	Column 2 DEDUCTIONS
NET ADJUSTMENT: (Combine Columns 1 & 2) Enter on Page 1 Line 3		

CITY OF VAN WERT INCOME TAX FORMS CAN NOT BE E-FILED ~ A PAPER COPY MUST BE SUBMITTED TO THE OFFICE

ADDITIONAL DIRECTIONS, INFORMATION, FORMS, ETC. CAN BE FOUND ON THE CITY OF VAN WERT WEBSITE: www.vanwert.org

Income Tax Office Hours: Monday through Friday from 8:00 AM to 4:30 PM